

#### **The Document Control Professionals**

Consultancy, Training Courses, Publications, Certification

# **Course Brochure**

**Advanced Document Control** 

**Training Course (DCA)** 

### **CONSEPSYS**



www.consepsys.com



 $\underline{customersupport@consepsys.com}$ 

**Training Course** 

#### Add more value as a Document Controller

### **Summary**

This hands-on course aims at preparing Document Control professionals to perform advanced non-routine Document Control tasks in their daily environment. Through a balanced combination of



lectures, workshops, tutorials and peer-review sessions, participants will learn how to better start and finish a project, issue useful reports and statistics on the status of documents, implement and measure meaningful

KPIs (\*), write fool-proof procedures, raise awareness about Document Control, and formally manage their professional competencies.

#### **Course Content**

# **Unit 1: Understand Document Control stakeholders and their requirements**

- Understand your department manager's / project manager's needs and ensure that you meet them
- Ensure that you are useful and recognized member of the team and that you add value

#### Unit 2: Setting up Document Control for a new project

- Analyse requirements (internal, client's, project management team)
- Understand the difference of perspectives from the Client's point of view and from the Contractor's point of view
- Plan what needs to be implemented
- Implement procedures, templates, registers, numbering, distribution, reviews, flowcharts, workflows, etc.
- Prepare for the project kick-off

#### Unit 3: Reporting on the status of documents

- · KPIs and metrics to measure performance
- Design statistics for the management team
- · Understand users' requirements
- Present and communicate meaningful, fit-for-purpose and useful statistics and reports

# **Unit 4: Writing Document Control Procedures, Specifications, Requirements**

- What makes a good Document Control procedure / requirements
- How to make a procedure / requirements easy to understand
- · Producing fool-proof procedures and requirements
- · How to formulate formal clauses and wording
- Create mechanisms for improving / updating procedures

#### **Unit 5: Raising awareness about Document Control**

- Organise straight forward and meaningful inductions for new team members (e.g. engineers, technical teams, etc.)
- Communicating about roles and responsibilities, processes, procedures
- Awareness of risks of not managing documents properly
- Awareness of benefits of managing documents properly
- Calculating the return on investment (ROI) of Document Control
- Developing influencing skills

#### Unit 6: Organising an As-Built documentation package

- Analyse requirements
- Plan what needs to be done
- Documentation preparation and handling
- Documentation checking
- Documentation delivery

#### **Unit 7: Managing your competencies**

- Assess your competency level through the Consepsys DC Competency Matrix
- · Assess how you compare with your peers / other Document Controllers
- Explore areas for development
- Plan the development of your skills and competencies

#### <u>www.consepsys.com</u>

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#### **Format**

#### Course available:

- In Live Online format
- or in Face-to-Face format

#### **Duration**

- 5 x 0.5 days for Live Online format
- 2.5 days for Face-to-face format

#### **Dates**

Check upcoming sessions here

#### **Audience**

- Experienced Document Controllers who want to:
  - •Learn more about Document Control
  - •Gain a hands-on approach
  - •Improve their current practices
  - •Assess and formally manage their competencies
- and Beginners who have attended the DCC course

Note: This course is different from the Consepsys certification courses.

# **Course Fee**

<b>British Pound</b>	975
Euro	1120
US Dollar	1300
Australian Dollar	1725

Canadian Dollar 1650
Singapore Dollar 1800

Malaysian Ringgit 5095

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# **Course Objectives**

By the end of this course, participants will be able to:

- Develop a structured approach to understanding their manager's needs and to ensure that they meet them
- Be more proficient in non-routine Document Control tasks and activities
- · Add more value to their teams / departments
- Contribute more effectively to the success of their organisation
- · Manage their competencies

### **Pre-Requisites**

- Experience as a Document Controller
- · Knowledge of Document Control principles, rules and practices
- · Functional level in English language
- Attendance of Consepsys DCC course is very strongly recommended: best practices of DC are not covered in this course (they are covered in the DCC course)

### Requisites

 Computer with Microsoft Office suite (both for face-to-face and live online formats)

### Lecture style

- Balanced combination of lectures, workshops, tutorials and peer-review sessions
- Through a series of hands-on in-depth workshops, participants get the opportunity to develop powerful tools that they can directly take back to their workplace

#### **Certificates**

- An Attestation of Attendance is issued to each participant who satisfactorily completes the course
- · This course is different from the Consepsys certification courses.
- There is <u>no</u> certification examination with this course



### **Dates & Locations**

Find the best fit for dates & locations on our website www.consepsys.com/dca





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# **COURSE FORMATS**

### On-Site (Face-to-Face)

We run training courses in a face-to-face set-up around the world.

Great opportunity to meet and network with like-minded professionals.



# Live Online (Virtual Classroom)



Learn from where you are with our Live
Online courses: a virtual classroom led by
our instructors, and a great opportunity to
meet and network with Document Control
professionals from around the globe.

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# **OUR CLIENTS SAY IT BEST**



#### Daniel said:

"The Advanced Document Control training course gave me the assurance that I needed to bring validity and meaning to the DC profession.

This was a huge confidence booster"

#### Floris said:

"The Advanced Document Control Training Course covers a wide variety of topics that hold great value for both the development of the trainee and their company.

I would recommend this course to everyone who wishes to bring their document control to the next level"



**More testimonials** on our website:

www.consepsys.com/clients





# Who we are



#### Consepsys are the world leaders in Document Control Best Practices.

Founded in 2010, we are a consultancy specialising in Document Control, and the worldwide leading provider of Document Control training courses, certification and publications.

We play a central, global and active role in disseminating and collecting the very best practices around the world.

We promote strong values and a responsible Document Control approach, attitude and philosophy, which carefully take into account safety, business, project, engineering and quality considerations.



# **65+ Activity Sectors**

Our Clients come from a wide variety of activity sectors.
You can find a selected list of our clients here:



# 105+ Countries

We have trained & certified professionals from all over the world: 22 timezones and 105+ countries.



# 100% of our clients recommend us

Client satisfaction is our priority and we are proud to say that all our clients warmly recommend our courses.

Read their stories here:



# Clients



# 750+ Client Organisations have trusted us

Below is a very small sample of Client References. Find more references <u>here</u>.





















































































































































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# How to register on a course?





Fill out the online enrolment form



Pay for the course



At payment receipt, we confirm your enrolment

# Frequently Asked Questions (FAQ)



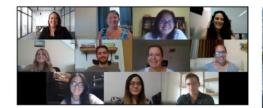


Read the Face to Face Format FA0

# Our clients say it best

#### Richard said:

"Consepsys provided an incredible course, the material and how it was presented was spot on. Really enjoyed the course, got everything I needed from it and more"



#### Shauna said:

"Terrific course, it provided verification of what I have learned on my own at this point, but also closed gaps of when I was looking for knowledge"

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#### Tori said:

"Absolutely loved the entire experience! Gained insight & expanded knowledge while confirming positives/negatives of current business practices"

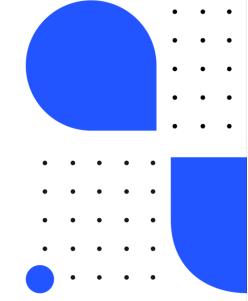












We proudly support clients - individuals and organisations - across all continents

# Consepsys brings value to clients around the entire world

- 112+ countries
- 23 time zones
- 4 65+ activity sectors

Wherever you are, we're here to support your success

# How to contact us?



www.consepsys.com



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